Joint Review Panel Established to review the Pierre River Mine Project

Canadian Environmental Assessment Agency, 160 Elgin Street, 22nd Floor, Place Bell Canada, Ottawa, ON, K1A 0H3, 613-948-2674 Alberta Energy Regulator, 9915 Franklin Avenue, Provincial Building, 2nd Floor, Fort McMurray, AB, T9H 2K4, 780-743-7259

February 25, 2015

Andrew Rosser VP, Heavy Oil Sustainable Development and Regulatory Shell Canada Energy 400 - 4th Avenue S.W. P.O. Box 100, Station M Calgary, Alberta T2P 2H5

Dear Mr. Rosser:

The Joint Review Panel (Panel) has received your letter dated February 23, 2015, in which you state that Shell Canada Energy has formally decided to withdraw its Pierre River Mine project applications from the federal and provincial review processes being conducted by the Panel. In its capacity as a hearing panel of the Alberta Energy Regulator, the Joint Review Panel accepts the withdrawal of the project applications. The Panel has informed Canada's Minister of the Environment and Mr. Jim Ellis, CEO, Alberta Energy Regulator, that the project applications have been withdrawn. The Panel has also requested that the Minister and the CEO, Alberta Energy Regulator, confirm in writing that there is no longer a need for an environmental assessment of the PRM project and that the joint review proceeding is terminated.

Yours truly,

<original signed by>

Alex Bolton Joint Review Panel Chair